Density dependent foraging behaviour of sheep on alpine

pastures: effects of scale

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To understand the ecological effects of large herbivores, it is important to understand foraging behaviour and how this is affected by density. In this experiment, domestic sheep (Ovis aries) were kept at high (80 sheep per km<sup>2</sup>) and low (25 sheep per km<sup>2</sup>) population density in a landscape-scale experiment during summer in high mountain pastures in Hol, Norway. We predicted an increasing use of less preferred plant species or habitat types with increasing sheep population density. Foraging behaviour was investigated by direct observations of individually marked sheep on different spatial scales, and diet composition was also assessed with microhistological analysis of faecal samples from known individuals. We found that effects of density on foraging behaviour were scale-dependent, and only detected at the finest spatial scale, i.e. in diet choice. Use of the common grass species Deschampsia flexuosa, which provided the bulk forage (10-65% of the diet), remained constant throughout the season at low densities, but increased significantly over time at high densities. Ewes ate a higher proportion of D. flexuosa than lambs. On a coarser spatial scale, neither patch (within vegetation type) nor habitat (vegetation type) selection was affected by density, but habitat selection differed depending on whether the sheep were grazing or resting. Our study thus provides evidence showing that density dependence in foraging behaviour occurs, but only at the finest spatial scale (diet choice). This result suggests a non-linear effect on the D. flexuosa population with an increase in sheep density: not only is an increasing number of sheep eating more, but each sheep also eat a larger proportion of D. flexuosa than at low densities. This thus provides a case showing that

the ecological impact of grazers on plant populations may not be linearly related to herbivore density.

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How foraging patterns of large herbivores vary depending on their population density is important for two main reasons: First, large herbivores may have huge impacts on ecosystem processes (reviews in Jefferies et al. 1994, Hobbs 1996), and how foraging behaviour vary depending on density is a central key to predict their ecological effects when densities increases (Armstrong et al. 1997). Second, density dependent responses in life history traits are the key to understanding population regulation (sensu Messier 1991) in wild mammals, and a number of studies show that vital rates of ungulates are density dependent (reviews in Sæther 1997, Gaillard et al. 2000). Despite this, we still have a limited understanding of the underlying behavioural causes of this density dependence in demographic rates, partly since such data is difficult to obtain. Arguably, density dependence in foraging is the single most important key to understand these processes (Choquenot 1991), though other factors such as territorial behaviour, social stress or higher loads of disease or parasites (Stanko et al. 2002) may play a role in population regulation.

A central issue in foraging theory is that processes may operate at different spatial (and temporal) scales, often viewed as a hierarchy from diet selection at the finest scale, via patch and habitat selection at intermittent scales and up to landscape level (Johnson 1980, Senft et al. 1987). Indeed, sheep are capable of discriminating between food items on a fine spatial scale as well as responding to aggregation of differing forage quality on larger scales (Edwards et al. 1994). From the demographic literature on density dependence, it is evident that the processes involved may well be scale-dependent (Ray and Hastings 1996, Mysterud et al. 2000). At a coarse scale, up to about the scale of daily movement by herbivores (Tyler and Hargrove 1997), density dependent patterns of foraging are predicted by the ideal free distribution theory (IFD; Fretwell and Lucas 1970). Several studies on ungulates have tested whether they conform to these predictions, and results usually suggest rather strong spatial

structuring (Conradt et al. 1999, Pettorelli et al. 2001, Pettorelli et al. 2002) and therefore a violation of the IFD (but see Wahlström and Kjellander 1995 for roe deer *Capreolus capreolus* and Ramp and Coulson 2002 for grey kangaroos *Macropus giganteus*). In white-tailed deer (*Odocoileus virginianus*), deviations were found around IFD in an experimental setting with two artificial patches (Kohlmann and Risenhoover 1997). Only a few studies, none of them fully experimental, have shown that selection of food items is indeed density dependent (Freeland and Choquenot 1990, Choquenot 1991, Mellado et al. 2003). Feral donkeys (*Equus asinus*) in Australia ingests an increasingly species-poor diet dominated by a single species of grass (*Sehima nervosa*) with increasing density, thus elevating intake of crude fibre and getting less nitrogen and mineral nutrients (Freeland and Choquenot 1990). Similar effects from density on diet and demographic variables have been found for domestic goats on heavily grazed pastures in arid grasslands (Mellado et al. 2003). Despite this, no single study has explicitly addressed whether any density dependence in the foraging behaviour of large ungulates is scale dependent or not.

In this fully replicated experimental study at a landscape scale, we aimed to test whether sheep foraging behaviour is density dependent at three levels of scale: from diet selection, via patch selection (within vegetation type selection) to coarse scaled habitat selection (vegetation type). At the three scales considered, foraging processes are likely to dominate, while the landscape scale (i.e. dispersal processes) was not relevant due to our experimental setting. We predict a general inclusion of plant species of poorer nutritional quality, patches and habitats of poorer quality (Borkowski 2000), and therefore also a wider diet with an increase in sheep population density (stocking rate). From the literature on size related differences in foraging behaviour among ungulates (Demment and Van Soest 1985, Illius and Gordon 1987), we predict that lambs will choose a higher quality diet than ewes.

# **Material and Methods**

#### Study area and experimental design

The experimental area – a 2.7 km² large enclosure (Fig. 1) – is situated in the Hol municipality in Buskerud County, southern Norway (between 7 °55'- 8 °00' and 60 °40' - 60 °45'). There is a sub-continental alpine climate with low to moderate precipitation (7-800 mm, Førland 1993). The bedrock consists of metaarkose (Sigmond 1998), and the soil is moderately base-rich especially in landscape depressions with seepage water (Austrheim et al. 2004). The enclosure is situated in an alpine environment, from 1050 to 1300 m above sea level, with a terrain typical of alpine environment commonly in use for summer pastures in much of southern Norway. The enclosure is mainly in the lower alpine zone, with a lower border close to the forest line extending upwards into the middle alpine zone. Low shrubs interspersed with grass-dominated meadows dominate the vegetation, and there are only a few scattered birch (*Betula* sp.) trees in the lowest areas. The area is rich in vascular plant species (i.e. 104 recorded in 180 plots each of 0.25 m²) and herbs dominate (53 %; Austrheim et al. 2004).

The enclosure consisted of a total of 17.3 km standard sheep fencing (110 cm high). Prior to fencing (summer 2001), grazing pressure by domestic sheep was low (<10 sheep per km²). Other herbivores such as reindeer (*Rangifer tarandus*), moose (*Alces alces*) and roe deer (*Capreolus capreolus*) can occasionally use part of the area, but are likely to have a negligible effect on the system.

This study is part of a larger study of the ecological impact of sheep grazing on the alpine ecosystem (e.g., Steen et al. 2004, Mysterud et al. 2004). The area is split into nine subenclosures of about 0.3 km<sup>2</sup> (some size variation due to practical problems in putting up fencing in areas with bare rock visible), each of three adjacent sub-enclosures has been randomly assigned as controls, low density and high-density areas respectively, to obtain a

block-wise randomised design with three replications. Each sub-enclosure contains a quite similar amount of the vegetation types (Fig. 1, table 1). Based on the vegetation map (made in 2001), and knowledge of approximate grazing value to the sheep (Rekdal 2001), low-density sub-enclosures were assigned 25 sheep/km<sup>2</sup> (C, D and I) and high density 80 sheep/km<sup>2</sup> (B, F and H) covering the most typical density range on alpine pastures of Norway (Warren and Mysterud 1995, Mysterud and Mysterud 1999, Mysterud et al. 2002). Habitats with little or no forage (such as water bodies and areas dominated by mosses, rocks, lichens and bogs) were excluded when calculating densities. All sheep were of the most common breed used in Norway, the "Kvit norsk sau" often refereed to as the "Dala" breed, and from the same sheep farmer (Knut-Eirik Sveingard) to insure a similar treatment of all sheep. Ewes averaged 83 kg in live weight in spring, while lambs grow from an average of 20 kg to an average of 44 kg during summer foraging (A. Mysterud, unpubl. data). All sheep were individually tagged with coloured neckbands with a number. The alpine pasture grazing season lasted from last week of June to last week of August, similar to what is used for most mountain regions in southern Norway. No data was collected the first few days, allowing the sheep to habituate to the setting.

#### Sampling schedule

Sheep were followed by direct observation using binoculars from June 28 to August 29 2002. To ensure an unbiased sample without loosing too much in sampling efficiency, we used a stratified randomization of the sequence of registration of individual sheep. The family group was considered to be the smallest independent unit, as the bonds between ewe and lambs are stable, while this breed does not form stable, large herds – rather herd size usually is small and composition varies over short temporal scales in this breed. At the beginning of each day, we randomly selected whether the eastern or western part of the area should be covered, and

then which sub-enclosure within that part to start in, and from which direction (from above or below). After all ewes in a sub-enclosure had been recorded, we randomly selected a new sub-enclosure in the chosen half of the research area. Identification of sheep at foraging sites was usually done within 20-50 m, to ensure correct identification of the individual sheep.

At each location (mapped with GPS), we first noted whether the sheep was resting (lying down) or active (grazing), and registered the vegetation type. If the sheep was foraging, we obtained the following additional data after using the binocular to pinpoint us to the specific location of foraging, and when sampling faeces to get individual specific samples:

- (1a). Fine scale foraging (plant species/groups) direction observation. A 1 m<sup>2</sup> aluminium square was placed where the observed grazing had taken place later referred to as a forage site. To get an index of local plant availability, all vascular plants were identified to species except for *Salix* spp. (S. glauca, S. lapponum, S. lanata) and graminoides (Poaceae, Juncaceae, Cyperaceae). Their respective coverages were estimated on an ordinal scale. To get an index of use, we noted whether bite marks could be observed on any given species. Some groups, such as some graminoids and *Salix glauca*, S. lapponum and S. lanata with their possible hybrids, were only possibly to determine down to plant group level.
- (1b) Fine scale foraging (plant species/groups) faecal analysis. Faecal samples (n = 58) from known individuals were collected in specified quantities over the season to ensure equal representation of densities, ages (lamb vs. adult) and time periods. The samples were frozen, and later used for microhistological analysis (e.g. Stewart and Stewart 1970, Takatsuki 2003, Cortés et al. 2003) by technician Barbro Dahlberg at the Agricultural University of Norway, using a standard procedure (1 ml of faeces were boiled in 4 mm of nitric acid) in which she had considerable previous experience. For each sample, two parallels were run.
- (2) *Intermediate (patch) scale*. For every third foraging sites (n = 102), we placed a plot 10 m away in a random direction and estimated plant availability (coverage). If the

placement procedure would have taken the random site across a fence or into open water, a new (random) direction was taken from the same foraged site until a valid location was obtained. We term the comparison of the actual foraging site and these "constrained random sites" as patch level selection (Mysterud et al. 1999).

(3) *Coarse scale (vegetation types)*. The vegetation was classified as belonging to one of ten different types. These were usually fairly distinct, and mapped to a scale of about 2 ha following procedures common used by the Norwegian Institute of Land Inventory during the summer of 2001 (Fig. 1). In order to avoid too many missing values in the analysis of vegetation type selection (Aebischer et al. 1993), vegetation types were pooled into the 5 main types (snowbed, bog/fen, meadow, dwarf shrub heath and lichen heath), while the 6<sup>th</sup> category (water and boulder areas) was removed. The vegetation types were (Fig. 1, table 1):

Moss snowbed: Snowbeds with dominant moss cover that is normally completely free from snow as late as July/August. Water and nutrient availability varies. The short growing season makes it an environment with relatively few vascular plant species, and the vegetation cover is commonly broken up by solifluction. Besides a number of bryophytes typical of this environment, the dominant species is Salix herbacea, together with Sibbaldia procumbens, Carex bigelowii, Gnaphalium supinum, Diphasiastrum alpinum and Ranunculus glacialis.

Grass snowbed: Snowbeds that thaw out before the moss snowbed but after the Dwarf shrub heath, usually at the end of June/start of July. The soil is poor to moderate in nutrients, and water availability is highly variable over the growing season. The vegetation is dominated by graminoids, and is locally dominated by Deschampsia flexuosa. However, Anthoxanthum odoratum, Salix herbacea and Carex bigelowii may also have high coverage. Other common forbs include Alchemilla alpina, Gnaphalium supinum, Bistorta vivipara, Rumex acetosa and Sibbaldia procumbens.

Stone polygon land: Lichens and ericoids dominate this vegetation type together with Salix herbacea. It exist in small amounts in the upper reaches of the enclosure where the snow cover is moderate but stable, and the substrate fine-grained and often disturbed by solifluction.

Lichen heath: Vegetation type found on ridges and other places with thin, unstable snow cover and considerable wind abrasion. The soil layer is thin and poor in nutrients. Cold, dehydration and abrasion put severe stress on plant communities here. The dominating feature are lichens, while Betula nana, Empetrum nigrum, Loiseluria procumbens, Arctostaphylos uva-ursi, Vaccinium uliginosum, Vaccinium vitis-idaea, Arctostaphylos alpinus and Juncus trifidus are frequent in patches or low-growth forms.

Dwarf shrub heath: Snow cover here is more stable than in lichen heath, but must be mostly thawed out by the end of June. It is varying in soil nutrients and moderate water availability. In this area it is dominated by Betula nana, with Deschampsia flexuosa, Vaccinium myrtillus and Empetrum nigrum in between and in the ground layer together with bryophytes. The amount of forbs is low, but Trientalis europaea, Melampýrum spp. and Solidago virgaurea are common. Where the snow thaws late Betula nana disappears.

Low herb meadow: This species-rich vegetation type supplants the grass snowbed where more nutrients are available, and is intermediate between grass snowbed and tall forb meadow. A mixture of graminoids and low-growing forbs dominate. A poor version typically contains Carex bigelowii, Deschampsia flexuosa, Viola biflora, Taraxacum spp., Veronica alpina, Ranunculus acris and Alchemilla spp. in addition to snowbed species like Salix herbacea, Sibbaldia procumbens, Bistorta vivipara, Alchemilla alpina and Oxýria digyna. Poa alpina, Anthoxanthum odoratum and Agrostis mertensii are also common. More calcareous versions approach tall forb meadow, and contain more of Salix reticulata,

Thalictrum alpinum, Saxifraga aizoides, Parnassia palustris, Saussurea alpina or low-growing Geranium sylvaticum and Ranunculus acris.

Tall herb meadow: The richest vegetation type in the area, occurring where nutrients and water are steadily available and the snow cover is stable but not too late in thawing out. A dense cover of bushes like Salix lapponum and Salix glauca is common, with scattered occurrences of Salix lanata. Common forbs are Geranium sylvaticum and Aconitum septentrionale. Graminoids like Deschampsia caespitosa, D. flexuosa, Agrostis capillaris and Anthoxanthum odoratum commonly achieve high coverage.

Bog: Poor in species and nutrients and dominated by peat mosses. Vascular plants are non-demanding species such as Calluna vulgaris, Empetrum nigrum, Betula nana, Vaccinium uliginosum, Rubus chamaemorus, Eriophorum vaginatum and Carex pauciflora.

*Fen*: This vegetation type is dominated by *Carex* spp. and other graminoids and forbs depending on water level and nutrition availability.

*Boulder field*: Dominated by scree and boulders. The vegetation cover is less than 25%. It occurs only sporadically in the research area (Fig. 1).

### Statistical analyses

### Fine scale – plant use

Diet composition was estimated as proportions. To obtain a measure of the uncertainty in estimations, confidence intervals were obtained by bootstrapping with 1000 resamples (Efron and Tibshirani 1993). We used linear mixed effects models with sheep identity nested within sub-enclosure as a random effect to avoid pseudoreplication (Crawley 2003), and tested whether there was any effect of density, age of sheep and date of observation. For faecal samples, we nested subsample (as two parallels were run) within sheep identity within sub-enclosure as a random factor. Diet proportions were arcsine(sqrt(observed/100)) transformed

before analysis to avoid heteroscedasticity. *Diet breadth* was calculated both overall and separately for each family group using the normalized Levin's measure of niche breadth (Hanski 1978)  $B_A = ((\Sigma p_i^2)^{-1} - 1)/(n-1)$  where  $p_i$  is the predicted dietary proportion of species i, and n is the total number of forage classes available. We tested for density effects with linear mixed models as above.

#### Fine scale – plant selection

Selection is usually defined as use above availability (e.g., Thomas and Taylor 1990), and a number of different methods exist to estimate selection. The definition of what is available can often be crucial for the results obtained, and we therefore assessed plant species/group selection with methods differing mainly in how availability was defined; the first 3 are based on use estimated by direct observation, the last based on use estimated from the faecal analysis. As selection is relative to what is available of other plants, we rank plants rather than giving absolute selection scores (Aebischer et al. 1993).

Method 1. Selection rank for species x by method 1, is given by ranking the selection scores  $S_{1x}=g_x/n_x$  where  $g_x$  is the number of sites where the species was observed to be foraged upon, and  $n_x$  is the number of sites where species x were observed. This predicts the relative dietary contribution  $U_x$  by species x,  $\hat{U}_{1x}$ , as  $\hat{U}_{1x}=S_{1x}c_x/\Sigma(S_1c)$  where  $c_x$  is the relative coverage of species x. Species where no bite marks were observed and species where n < 5 were not ranked by this method.

Method 2. Selection rank for species x by method 2,  $R_{2x}$ , is inferred from  $S_{2x}$ =( $cg_x/c_xg$ ) where c is  $\Sigma c_x$  and g is  $\Sigma g_x$ . The higher the fraction, the higher the selection rank for that species. This predicts the dietary contribution  $U_x$  by species x,  $\hat{U}_{2x}$  as

 $\hat{U}_{2x}=S_{2x} c_x/c=(cg_x/c_xg) (c_x/c)=g_x/g$ . Species where no bite marks were observed and species where n<5 were not ranked by this method.

Method 3. If  $c_{n,x}$  is the per cent cover of species x in site n, and  $\beta$  is a bivariate function with values of either +1, if species x was observed to be grazed in site n, and -1 if it was not, for species x the sum  $\varsigma_x = \Sigma$  ( $\beta \log(c_{n,x})$ ) will give a selection rank score as  $S_{3x} = (\varsigma_x - \varsigma_x \min)/(\varsigma_{max} - \varsigma_x \min)$ . This makes it quite similar to Ivlev's  $E_i$  –index (Ivlev 1961), and it gives an estimate of the dietary contribution by species x the sum  $\varsigma_x = \Sigma$  ( $\beta \ln(c_{n,x})$ ) will give a rankable selection rank score point estimate as  $S_{3x} = (\varsigma_{n,x} - \varsigma_{n,x} \min)/(\varsigma_{n,max} - \varsigma_{n,x} \min)$ . This makes it quite similar to Ivlev's  $E_i$  –index (Ivlev 1961), and it gives an estimate of the relative dietary contribution by species x as  $\hat{U}_{3x} = S_{3x} c_x/\Sigma$ ( $S_{3x} c_x$ ). Confidence intervals for  $S_{3x}$  and thereby  $\hat{U}_{3x}$  were obtained by bootstrapping with 1000 resamples (Efron and Tibshirani 1993).

Faecal analysis. Each species (or group) x from the microhistological analysis were given a selection score  $S_{fx} = f_x/c_x$  where  $f_x$  is the proportion of total fragments identified as belonging to the species/group.

To test for density-dependent differences in use and selection at species level, we used the diet and selection scores from method 3 at the scale of forage site, and therefore used individual sites with sub-enclosure as a random effect in linear mixed models (Crawley 2003) and density, date and their interaction as candidate explanatory variables. Models were then selected by minimizing of the Akaike's Information Criterion (AIC). The small-sample correction AIC<sub>C</sub>=AIC+2K(K+1)/(N-K+1) where N is the number of observations and K is the number of regression coefficients including intercept, was applied when N/K<40.

# Intermediate-scale patch selection

To assess selection on an intermediate scale, the difference in coverage of various plant species (and also "grazing value" as defined below) between foraging sites and the attached random sites ten m away were analysed with a paired t-test on the log-transformed coverage data. We did this for the total dataset, then separately for high and low density, and restricted to cases when both foraging and constrained random sites were within the same vegetation type.

### **Coarse scale - selection of vegetation type**

We assessed habitat (or vegetation type) selection with the compositional analysis method working on log-ratios, and ranking habitats from most to least selected (Aebischer et al. 1993). We used borders of each sub-enclosure to delimit availability for individual family groups. We used the most common habitat as the denominator (Dwarf shrub heath), and avoided problems of missing values by pooling into broader habitat categories (see above). We tested for effects of density (high/low), activity (foraging/resting), season (early/late) within a MANOVA setting (Aebischer et al. 1993).

To assess the role of forage quantity and quality to sheep as a factor in habitat selection, we estimated what we termed "grazing value" for the different vegetation types. This "grazing value" (G) was calculated for each forage site (above) as  $G_{an} = \Sigma (S_{ax}c_{x,n})$  (similar to Mysterud et al. 1999), where  $S_{ax}$  is the selection score for species x by method a, and  $c_{x,n}$  the cover of species x in site n, and as  $G'_n = G_n h_n$  where  $h_n$  is the vegetation height in site n to estimate effects of increased biomass in taller vegetation.  $G_{i\ mean}$  and  $G_{i\ mean}$  =

 $(G'_{1,i}+G'_{2,i}+G'_{3,i}+G'_{m,i})/m$  were used as best estimates of forage value for each vegetation type I.

All statistical analysis were done with S-Plus (Crawley 2003), except the compositional analysis, which was done in Microsoft Excel.

# **Results**

# Fine scale – plant species/group use and selection

The most frequently eaten plant species were D. flexuosa, A. odoratum and Rumex acetosa (Table 2). The overall diet composition estimated by faecal analysis and observational methods was fairly highly correlated (Table 2; Method 1:  $r_{pe} = 0.96$ , P < 0.001; Method 2:  $r_{pe} = 0.80$ , P < 0.001; Method 3:  $r_{pe} = 0.94$ , P < 0.001). As would be expected, woody plants such as Salix spp. were overrepresented in feces. When analyzing how the proportion of the most frequently eaten plant, D. flexuosa, with age, date and density, it turned out that the model including the interaction term between density and date (AIC = -180.069) was more parsimonious than the additive model with age, density and date (AIC = -169.194). The use of the most used forage plant, D. flexuosa, increased over the grazing season in high-density, but not in low-density sub-enclosures, and use was higher in ewes than in lambs (Fig. 2). Adding interactions between "age and density" (AIC = -164.011) or "age and date" (AIC = -155.062) resulted in poorer models. The parameter estimates were surprisingly similar when performing the same analysis using data from the direct observations, except that the age estimate was less than halved and not quite significant (Table 3). There was no correlation between sheep density and niche breadth ( $r_{pe} = 0.06$ , P = 0.30).

The most highly selected (i.e., when comparing use to availability) forbs were Omalotheca norvegica, Hieracium spp., Saussurea alpina, Taraxacum spp., Solidago virgaurea and Ranunculus acris, together with the grasses Anthoxanthum odoratum and Phleum alpinum and the mushrooms (table 2). Least selected were lichens, bryophytes, Vaccinium myrtillus, Empetrum nigrum, Trientalis europeae, Salix lanata and S. herbacea. The species/groups occurring most frequently at forage sites, Empetrum nigrum, Vaccinium myrtillus, R. acetosa, A. odoratum, D. flexuosa, Betula nana, Salix herbacea, lichens and bryophytes, were both among the least and the most highly selected (table 2). The three observational selection estimates were highly correlated (results not shown). Selection for D. flexuosa declined over time in low densities only (interaction date\*density; df = 421, t = 3.180, P = 0.022).

### Intermediate scale - patch selection

Just 39 of the 102 random sites placed 10 m away from foraging sites fell within the same vegetation type. When only the 39 pairs within the same vegetation type were used, no single species showed a significant difference between random and foraging sites. There was also a high correlation ( $r_{Pe} = 0.784$ , P < 0.001) between plant species coverage at foraging sites and at random sites. This suggests little heterogeneity at this scale – and therefore no strong patch selection within vegetation types. Comparing "grazing values" in random and forage sites within each vegetation type suggests no difference between forage and random sites in the meadow (mean 1.04 vs. 1.02; df = 99, t = 0.18, P = 0.860), lichen heath (mean 0.31 vs. 0.28; df = 0.39, t = 32, P = 0.698) and snowbeds (0.58 vs. 0.53; df = 120, t = 0.63, P = 0.528), but significantly higher grazing values for forage than random sites in the less selected vegetation types dwarf shrub heath (mean 0.70 vs. 0.47; df = 135, t = 4.15, P < 0.001), bog/fen (mean 0.90 vs. 0.55; df = 25, t = 3.15, P = 0.004) and others (0.39 vs. 0.04; df = 6, t = 9.37, P < 0.001).

#### **Coarse-scale foraging: Selection of vegetation types**

Use of vegetation types by sheep in the experimental area differed between resting and foraging behaviour (Pillai-Bartlett trace = 0.544, P < 0.001).

Sheep were selective in their use of vegetation types when foraging ( $\chi^2$ =37.3, P < 0.001), but selectivity did not differ due to sheep population density (Pillai-Bartlett trace = 0.179, P = 0.147) or season (early vs. late; Pillai-Bartlett trace = 0.165, P = 0.189), neither was there any interaction between period and density (Pillai-Bartlett trace = 0.073, P = 0.678). Meadow was the most highly selected vegetation type, followed by snowbeds, lichen heath, and bog/fen, while the most common vegetation type in all sub-enclosures, dwarf shrub heath, consistently came out last (Table 4). When estimating mean quantity of forage per vegetation type ( $G_{i \text{ mean}}$ ), the meadow habitat clearly had the most forage. For the other habitats, estimates were more similar (and about half that of meadow), and there was no relationship between forage quantity and overall habitat ranking by sheep (n = 5, r = -0.12, P > 0.8).

Sheep were also selective in their use of vegetation types chosen for resting sites ( $\chi^2$  = 48.9, P < 0.001). Lichen heath was the highest ranked for resting, and significantly higher ranked than dwarf shrub heath (t = 2.94, P = 0.003). Bog/fen was not recorded as used for resting, while snowbed and meadow was used roughly according to availability.

# **Discussion**

Although there is an extensive literature on density dependence in demographic variables for ungulates in general (see Introduction), little is known about the proximate mechanisms behind these effects. In this study, we show that although foraging by sheep was non-random at all scales, the density-dependent response in foraging behaviour was scale-dependent. At a coarse (habitat) and intermediate (patch) scale, selection of different vegetation types or sites within vegetation sites did not differ significantly depending on density. However, at the

finest scale, use of plant species was markedly density dependent. Use of the abundant grass *Deschampsia flexuosa* increased as the grazing season progressed in high density subenclosures only (Fig. 2). Since there was no density dependence in the selection of vegetation type (see Burboa-Cabrera et al. 2003 for a similar result in cattle), the density dependent food choice is likely a small scale process. Sheep have been shown to act less selectively on a fine scale when less satiated (Edwards et al. 1994), which may on a proximate level explain this change in diet with food limitation at high density. The current study was short-term (one year of grazing in a previously lightly grazed area), and it remains to be determined whether the same conclusion applies to areas with a long-term difference in grazing pressure.

The density dependence observed in diet was robust to the methodology used, as both observational and microhistological analyses of diet composition yielded similar results. However, the absolute values obtained by these two methods may differ, as faecal analyses tend to underestimate the proportion of easily digestible plants such as many forbs, while grasses and especially shrubs may be overestimated (Stewart and Stewart 1970, Kessler et al. 1981, Mofareh et al. 1997, Henley et al. 2001). On the other hand, it can be very difficult to obtain unbiased estimates by direct observation, as some plants are removed completely, leaving no observable bite marks. Indeed, graze marks on *Deschampsia flexuosa* were often difficult to detect, while big-leaved forbs and grasses like *Geranium sylvaticum* and *A. odoratum* probably represent the other extreme. None the less, in general, the selection scores from the observational methods were rather closely correlated with the ones obtained from faecal analysis (table 2).

Selection at the intermediate (patch) scale seemed to occur only in heterogenous vegetation types. There were no differences between grazing values in grazed and random sites (10 m away) in meadow, lichen heath and snowbed habitat types, but significant difference in the vegetation types less frequently used for foraging, namely dwarf shrub heath,

bog/fen and boulder fields. This suggests a greater spatial heterogeneity in terms of grazing value in poorer vegetation types, resulting in patch selection.

At the coarsest spatial scale, selection differed depending on activity. Meadow was clearly the most highly selected vegetation type for foraging by sheep, and the estimated "grazing values" can account for the high selection of the meadow types – this is typically the best grazing areas in the mountains (Rekdal 2001). If sheep were distributed only according to an ideal free distribution (IFD), we would expect the grazing pressure to be proportional to the amount of forage available in each vegetation type and/or density dependent selection. The experimental scale is theoretically suitable (i.e., scale of daily movements) for an IFD to be observed (Tyler and Hargrove 1997). However, selection of vegetation types were not density dependent, as predicted from the IFD. Further, snowbeds were grazed considerably more than their proportions of available forage indicate, while dwarf shrub heath less than expected from "grazing value". Differences in plant quality, which likely are very high in snow beds as newly emergent forage may be available as the snow is melting later here, may partly account for this. Note that this mainly applies to the grass snow beds, while there is very little forage in the moss snow beds. Lichen heath, containing little forage, was observed to be highly preferred for resting. Lichen heaths are typical on ridges, and choice of such a position for resting have been suggested to be the remnant of an antipredator tactic (Warren and Mysterud 1991, Warren et al. 1993), as for example bighorn sheep (Ovis canadensis) show a similar behaviour.

Sheep have the ability to utilize grass forage resources in landscapes too poor to use for more intensive agricultural purposes, and sheep husbandry is a cornerstone of the economy in many rural areas of Norway (Drabløs 1997). During the summer months, some 2-2.5 million sheep are released onto outlying pastures in Norway; making it the by far most common large herbivore. Alpine habitats constitute about 50% of the area of Norway and

have been used for grazing since the Bronze Age (Kvamme 1988). Despite this, the knowledge of the foraging ecology of domestic sheep is poor, and no study has earlier addressed whether or how population density may affect this. Densities in our experiment is within the density range for sheep grazing in similar alpine habitats of Norway (Mysterud & Mysterud, 1999), and are considered sustainable by sheep farmers in the sense that any loss from lower individual meat yield or higher mortality is expected to be more than offset by the benefit of increased total yield when increasing density within this range. This suggests that eventual density-dependent effects on foraging behaviour are non-extreme and may be hard to detect, but will have direct relevance to management of the commons used for sheep forage. Our study provides evidence that density dependence in foraging behaviour occurs, but only at the finest spatial scale (diet choice). With an increase in sheep density, not only is an increasing number of sheep eating more, but they also eat a larger proportion of *D. flexuosa*. This thus provides a case showing that the ecological impact of grazers on plant population may not be linearly related to herbivore density, which is a result with broad implications both for basic as well as applied ecology.

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**Table 1**. Distribution of vegetation types over the sub-enclosures containing sheep (B, C and I with low density, B, F and H with high density of sheep). Note that not all vegetation types were recorded by the survey in all areas (resolution 2 ha), but smaller patches could still be found during observation of forage selection in each of the sub-enclosures. How vegetation types were pooled in the compositional analyses is indicated by dotted lines.

Vegetation type	В		С		D		F		Н		I	
	daa	%										
Moss snowbed	3.2	1.0	1.5	0.4			0.2	0.1				
Grass snowbed	38.1	12.1	69.9	20.6	29.4	7.7	16.0	7.2	17.3	7.1	42.1	18.2
Stone polygon land	9.9	3.1	17.7	5.2	6.3	1.6	1.3	0.6				
Lichen heath	72.0	22.9	62.6	18.5	62.3	16.2	21.2	9.6	32.5	13.4	54.9	23.8
Dwarf shrub heath	152.9	48.6	143.3	42.2	213.6	55.6	122.9	55.7	161.5	66.7	117.6	50.9
Low herb meadow					25.5	6.6	13.0	5.9				
Tall herb meadow	19.0	6.0	15.6	4.6	25.3	6.6	35.6	16.1	14.6	6.0	13.7	5.9
Bog	0.4	0.1	2.2	0.6								
Fen	10.1	3.2	26.4	7.8	21.8	5.7	10.6	4.8	14.6	6.0	2.8	1.2
Boulder field	8.0	2.5										
Water bodies	1.0	0.3							1.6	0.7		
Total	305.6	100.0	339.2	100.0	384.2	100.0	220.8	100.0	240.5	100.0	231.1	100.0

**Table 2.** Diet composition of free-ranging sheep in Hol, Norway, summer 2002, estimated by microhistological analysis of faeces and by 3 related observational methods (see text for details). Estimates of availability refers to ground coverage, while selection rank is based on selection scores, which is mean of dietary contribution estimates/availability in random sites (thus, a selection score of 1 would indicate proportional use). A 95% confidence interval was established for faecal samples by bootstrapping.

Plant group/species	Diet (%) - Faecal samples				Diet (%) vational r		Available (%, forage sites)	Available (%, random sites)	Selection rank (selection score)	
	Mean	95% Lower CL	95% Upper CL	$\hat{\mathrm{U}}_1$	$\hat{\mathrm{U}}_2$	$\hat{\mathrm{U}}_3$		,	,	
Graminoids	56.9	51.8	62.8	49.9	40.8	43.9	24.6	22.4	1 (2.3)	
Agrostis capillaris	0.5	0.4	0.6	0.3	0.3	0.3	0.2	0.3	21 (1.3)	
Anthoxanthum odoratum	0.4	0.3	0.5	10.0	10.8	7.7	3.3	2.3	15 (2.2)	
Carex spp.	9.3	8.3	10.4	5.3	6.1	5.3	3.0	3.7	17 (2.0)	
Other Cyperaceae	0.4	0.3	0.5	0.1	0.1	0.1	0.1	0.7	25 (0.4)	
Deschampsia flexuosa	30.7	28.9	32.7	25.3	12.4	20.6	10.5	8.3	10 (3.0)	
Deschampsia caespitosa	1.5	1.3	1.8	2.3	1.8	1.8	1.5	1.2	19 (1.5)	
Festuca sp.	1.2	1.0	1.3	0	0	0.2	0.5	0.1	7 (6.2)	
Festuca rubra	0.5	0.4	0.7	0.1	0.2	0.0	0.1	0.5	23 (0.6)	
Milium effusum	0.2	0.2	0.4	0.3	0.3	0.1	0.1	0	` ′	
Molinia caerulea	0.6	0.4	0.7	0	0	0	0	0		
Nardus stricta	1.8	1.5	2.1	0.6	0.4	1.3	2.1	2.4	24 (0.5)	
Poa spp.	2.8	2.3	3.2	0.5	0.9	0.6	0.2	0.4	8 (4.3)	
Phleum alpinum	0.9	0.7	1.1	1.2	2.5	1.3	0.5	0.5	14 (2.6)	
Other graminoids	6.2	5.9	6.7	3.8	4.8	4.6	2.6	2.0	13 (2.7)	
Forbs	22.2	20.7	23.7	28.9	47.0	28.2	20.7	13.1	2 (2.2)	
Alchemilla spp.	-	-	-	2.3	2.5	2.8	2.7	1.7	19 (1.5)	
Geranium sylvaticum	-	-	-	6.3	4.3	4.7	3.2	1.8	12 (2.8)	
Hieracium spp.	-	-	-	0.9	3.2	0.7	0.3	0.2	5 (8.0)	
Omalotheca norvegica	-	-	-	0.8	2.3	0.4	0.3	0.4	11 (2.9)	
Ranunculus acris	-	-	-	1.4	3.3	1.1	0.7	0.9	16 (2.2)	
Rumex acetosa	-	-	-	5.1	7.5	5.0	2.4	2.2	13 (2.7)	
Saussurea alpina	-	-	-	1.2	2.9	0.8	0.4	0.2	4 (8.2)	
Sibbaldia procumbens	-	-	-	0.7	1.3	1.0	0.8	0.3	9 (3.3)	
Solidago virgaurea	-	-	-	1.3	2.9	0.9	0.4	0.05	2 (34.0)	
Taraxacum spp.	-	-	-	1.2	3.6	0.9	0.5	0.3	6 (6.3)	
Other forbs	-	-	-	7.6	13.2	10.0	8.9	5.2	18 (2.0)	
Woody plants	20.1	17.6	23.1	19.2	8.8	23.9	38.3	41.4	3 (0.5)	
Betula spp	1.2	0.9	1.7	6.4	1.8	5.0	8.2	9.1	26 (0.3)	
Pinus sylvestris	0.02	0.01	0.06	0	0	0	0	0		

Salix herbacea	0.9	0.7	1.2	2.9	1.3	4.6	7.3	5.4	25 (0.4)
Salix spp.	16.0	14.3	17.9	5.3	2.3	4.5	7.9	7.0	20 (1.4)
Vaccinium uligonosum	-	-	0.0	0.3	0.3	1.1	2.3	2.9	27 (0.2)
Vaccinium myrtillus	1.5	1.3	1.7	1.2	0.9	2.2	4.7	5.7	26 (0.3)
Calluna vulgaris	0.5	0.4	0.6	0	0	0	0	0	
Empetrum nigrum	-	-	-	0.6	0.4	2.7	5.0	8.4	28 (0.2)
Other woody plants	-	-	-	2.4	1.8	3.8	2.9	2.9	22 (0.9)
Other	0.7	0.5	1.1	2.1	3.4	3.7	12.0	17.3	4 (0.1)
Equisetum spp.	0.3	0.2	0.5	0	0	0.01	0.01	0.02	3 (8.4)
Mushrooms	-	-	-	1.7	3.2	0.8	0.30	0.02	1 (47.5)
Lichens	0.1	0.1	0.2	0.3	0.2	1.4	4.4	5.8	28 (0.1)
Bryophytes	0.3	0.2	0.4	-	-	1.5	11.6	17.3	29 (0.02)

**Table 3.** Results from linear mixed effects models analysing how the proportion of *Deschampsia flexuosa*, the dominant feeding plant in the diet (estimated by fecal analysis and direct observation), changes as a function of age, density and date.

L.s.	SE	df	t	Р
mean				
-0.2051	0.1269	44	-1.617	0.113
0.1032	0.0330	37	3.124	0.004
0.0038	0.0006	26	6.461	<0.001
0.7027	0.1559	4	4.508	0.011
-0.0039	0.0007	26	-5.365	<0.001
on				
-0.1880	0.1930	246	-0.974	0.331
0.0390	0.0243	58	1.606	0.114
0.0017	0.0009	246	1.842	0.067
0.6672	0.2923	4	2.282	0.085
-0.0033	0.0014	246	-2.441	0.015
	mean -0.2051 0.1032 0.0038 0.7027 -0.0039 on -0.1880 0.0390 0.0017 0.6672	mean  -0.2051	mean  -0.2051  0.1269	mean  -0.2051  0.1269

**Table 4**. Vegetation type selection by foraging sheep in Hol, Norway, during summer 2002, as determined by the compositional analysis, and per cent observations vs. per cent available (mean for all three sub-enclosures of a given density). There was no effect on density (Low = low density; High = high density) on habitat ranking.

Vegetation type	Vegetation ranking	U	se	Available		Selection		
	Grazing	Resting	Low	High	Low	High	Low	High
Low/tall herb meadow	1	3	24.5	28.7	7.9	11.4	3.1	2.52
Moss/grass snowbed/stone polygon land	2	4	34.6	25.6	17.9	10.5	1.93	2.44
Lichen heath	3	1	10.7	5.5	19.5	15.4	0.55	0.36
Bog/fen	4	5	4.4	4.9	5.1	4.7	0.86	1.03
Dwarf shrub heath	5	2	25.8	35.4	49.6	57.2	0.52	0.62

# Figure captions

**Figure 1.** Vegetation type map of the experimental area in Hol, Norway. The 9 subenclosures (black lines are fences) is named A to I from left to right (see table 1). Subenclosures B, F and H have a high sheep density (80 sheep per km<sup>2</sup>), while C, D and I have a low sheep density (25 sheep per km<sup>2</sup>).

**Figure 2.** The proportion of *Deschampsia flexuosa* in the diet (based on faecal samples) over the summer grazing season for ewes and lambs at high and low density.

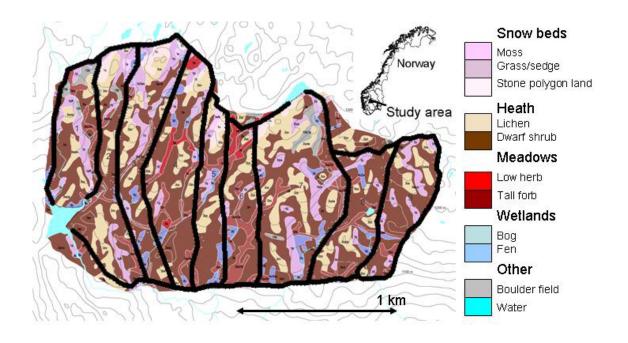


Figure 1

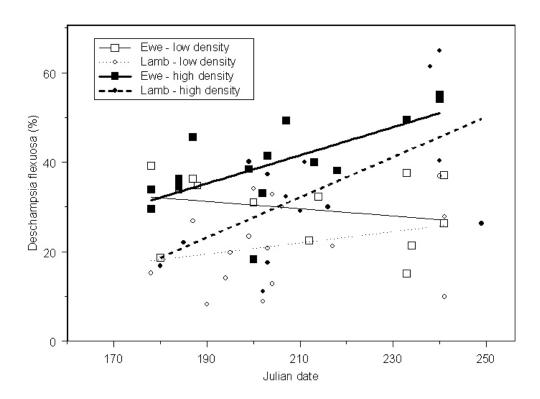


Figure 2